

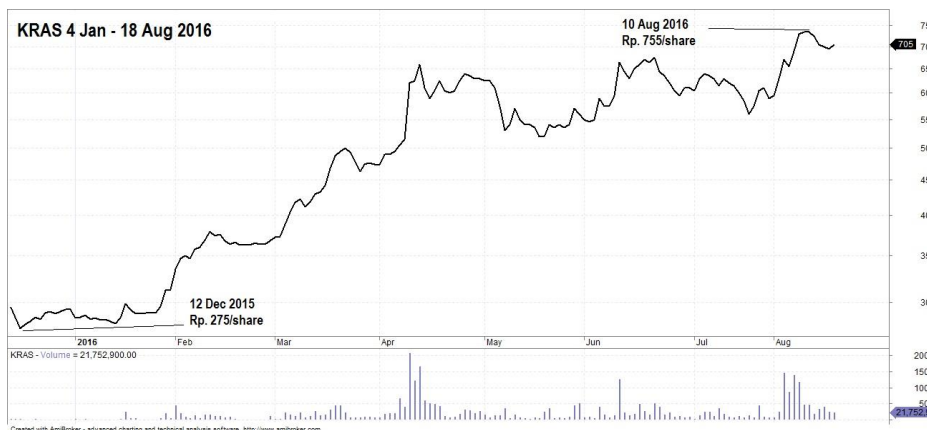


TICKERS	MARKET CAPITALIZATION	ISSUED SHARES	SHARE PRICE	SHAREHOLDERS
IDX KRAS	(IDR million, as of 6/30/2016)	(million shares, as of 6/30/2016)	(closing, IDR/share)	Government 80%
Bloomberg KRAS.IJ	9,622,750	15,775	1 January 2016 285 6 month high 675	Public 20%
Reuters KRAS.JK			30 June 2016 610 6 month low 280	

Krakatau Steel Reports First Half Results

Jakarta, August 2016

Year-to-Date KRAS Share Price Chart



- **Krakatau Steel's total sales volume grew 39.59% YoY on stronger demand and improved steel price in the domestic market thanks to early signs of steel market recovery and acquisition of new customers, particularly from infrastructure sector.**
- **The company posted gross and operating profit during the period as cost of revenues has significantly improved.**
- **The company managed to book positive EBITDA of US\$68.50 million, in line with the improvement at operating level.**
- **Cash and cash equivalents rose to US\$250.52 million in H1 2016 from US\$132.59 million at end of 2015 as operating cash flow significantly improved by US\$91.97 million YoY in H1 2016 to a surplus of US\$70.36 million. The company has signed US\$220 million long-term syndication facility with domestic banks on June 27, 2016 to replace the previously proposed Sinosure-backed facility resulting strengthen company's cash position.**

Financial Results

Description (USD mn)	H1 2016	H1 2015	Change (%)	Ratio	H1 2016	H1 2015
Revenue	659.15	677.24	(2.67)	Gross Margin	15.16%	-5.74%
Cost of Revenues	(559.23)	(716.13)	21.91	Operating Margin	4.05%	-15.31%
Gross Profit	99.92	(38.89)	-	Profit (loss) Attributable to Owners of Parent Entity Margin	-13.28%	-19.92%
Operating Profit (loss)	26.69	(103.68)	-	Total Comprehensive Income Attributable to Owners of Parent Entity Margin	5.00%	-22.02%
EBITDA ¹	68.50	(58.06)	-	EBITDA Margin	10.39%	-8.57%
Profit (loss) Attributable to Owners of Parent Entity	(87.55)	(134.93)	35.12	Debt to Equity ²	0.96x	0.90x
Total Comprehensive Income Attributable to Owners of Parent Entity	32.96	(149.12)	-	Debt to Assets ²	0.45x	0.44x
Cash and Cash Equivalents ²	250.52	132.59	88.94			
Net cash provided by (used in) operating activities	70.36	(21.61)	-			
Total Assets ²	3,910.25	3,702.14	5.62			

¹ : EBITDA figures exclude share of loss in associates
² : Balance sheet items for H1 2015 are based on FY 2015 figures

- PT Krakatau Steel (Persero) Tbk recorded a 39.59% Year-on-Year (YoY) increase in total steel sales volume to 1,168,549 tons in H1 2016 from 837,114 tons in the same period last year. The increase was contributed by higher sales volume of all steel products, including HRC (66.33% YoY to 633,465 tons), wire rod (25.72% YoY to 79,234 tons), bars (15.50% YoY to 116,566 tons), and steel pipes (96.36% YoY to 39,994 tons).

Investor Relations

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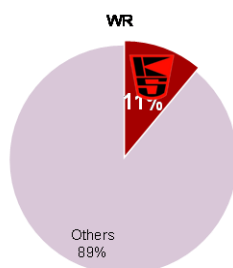
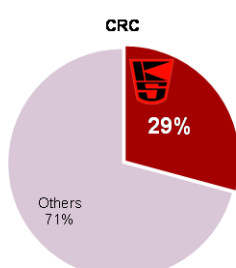
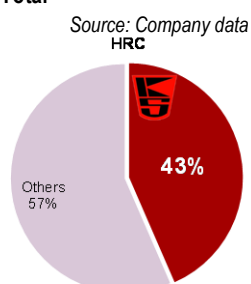
DISCLAIMER

This document contains financial conditions and result of operation, and may also contain certain projections, plans, strategies, and objectives of the Company, which would be treated as forward looking statements within the meaning of applicable law. Forward looking statements, by their nature, involve risk and uncertainty that could cause actual results and development to differ materially from those expressed or implied in these statements. PT Krakatau Steel (Persero) Tbk does not guarantee that any action, which should have been taken in reliance on this document will bring specific results as expected.

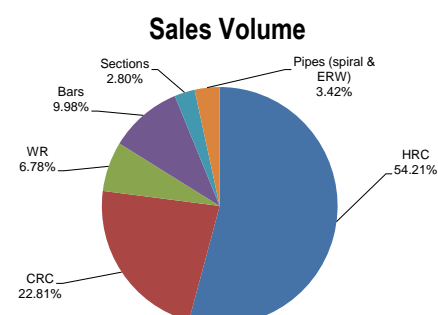
- Cost of revenues declined 21.91% YoY to US\$559.23 million, which exceeded a 2.67% YoY decrease in net revenues to US\$659.15 million in H1 2016. As a result, the company managed to book positive gross profit of US\$99.92 million in H1 2016 compared to gross loss of US\$38.89 million in H1 2015. The decline in cost of revenues was due to a 21.97% YoY decrease in cost of production, as raw materials and manufacturing costs were 17.75% YoY and 44.15% YoY lower, respectively.
- Furthermore, the company was able to book positive operating profit of US\$26.69 million in H1 2016 compared to operating loss of US\$103.68 million in the same period last year, in line with the improvement at the topline.
- The 2.67% YoY decline in net revenues was attributable to lower average selling price, which ranged from 16.08% YoY to 25.56% YoY across all steel products, despite the higher total sales volume.
- Significant improved EBITDA of US\$68.50 million in H1 2016 compared to negative EBITDA of US\$58.06 million in H1 2015, which reflected the improvement in the company's operating performance.
- Slightly increased SGA expenses were mainly due to higher delivery expense and higher depreciation and amortization expenses in selling expenses of US\$11.68 million and US\$ 0.17 million in H1 2016 respectively compared to US\$10.04 million and US\$0.15 million in H1 2015. Also, higher salaries, wages and employees benefits expenses and higher depreciation and amortization expenses in general and administrative expenses of US\$39.08 million and US\$ 13.87 million in H1 2016 respectively compared to US\$ 35.09 million and US\$ 8.99 million in H1 2015. These SGA expenses were generally higher due to the strengthening IDR currency up to June 2016. SGA expenses also recognized fixed costs derived from temporary seized operation on company's up-stream production facilities (Direct Reduction Plant, Slab Steel Plant, and Billet Steel Plant) which increased US\$6.59 million.
- At the bottom line, the company recorded loss attributable to owners of parent entity of US\$87.55 million in H1 2016, which was lower than a loss of US\$134.93 million in H1 2015. The net loss was due to share of loss in associates of US\$38.23 million and due to foreign currency loss of US\$32.88 million compared to foreign currency gain of US\$33.99 million in H1 2015.
- Other comprehensive income was recorded at US\$113.04 million in H1 2016 due to a surplus of fixed assets revaluation in line with the appreciation of Rupiah exchange rate against the U.S. Dollar. The company made an improvement in total comprehensive income attributable to owners of the parent entity to US\$32.96 million as of June 30, 2016, from a loss of US\$149.12 million at the end of June 2015.
- Company's net cash on operating activities was significantly improved of US\$91.97 million YoY in H1 2016 from H1 2015 deficit of US\$21.61 million to a surplus of US\$70.36 million. As a result, cash and cash equivalents jumped 88.94% to US\$250.52 million in H1 2016 from US\$132.59 million in FY 2015.

Marketing Results

Steel Sales (tons)	H1 2016	H1 2015	Change (%)	Average Selling Price USD/ton	H1 2016	H1 2015	Change (%)
HRC	633,465	380,857	66.33	HRC	421	558	-24.58
CRC	266,578	241,141	10.55	CRC	523	672	-22.20
WR	79,234	63,026	25.72	WR	391	525	-25.56
Bars	116,566	100,923	15.50	Bars	423	547	-22.69
Sections	32,711	30,799	6.21	Sections	516	615	-16.08
Pipes (spiral & ERW)	39,994	20,367	96.36	Pipes (spiral & ERW)	731	956	-23.60
Others	0	0					
Total	1,168,549	837,114	39.59				



Market Share H1 2016



Source: Company data

- Krakatau Steel's HRC, CRC and wire rod market shares increased to 43%, 29%, and 11%, in H1 2016 from 34%, 26%, and 10%, respectively in H1 2015. The increase in HRC and CRC market share was due to the drop in HRC and CRC imports, while the higher WR market share was attributable to the decline in WR supply from other domestic producers.
- Challenging steel business environment in the near future will be relatively similar with 2015 as China's domestic steel business is predicted to be bearish (Source: *WSD Core Report GG, June 2016*). However, China government has taken several initiatives to control steel supply by seizing up to 150 million tons of steel capacity in China until 2020 (Source: *Morgan Stanley, Global Steel Playbook, Mar. 2016*).
- Chinese domestic HRC prices hike in April 2016 was triggered largely by the impact of sentiment on steel futures (Source: *GMO 25 July 2016*). China government has implement new policy to limit steel futures transactions and thus the price has been corrected since then.
- Domestic steel demand is expected to grow in the future as the Indonesian government has pledged to boost the development of infrastructure and maritime sectors.

Progress of Strategic Projects

- Construction of the company's Blast Furnace complex has reached 96.00% as of July 31, 2016 and is expected to start its operations (First Blow-In) in Q4 2016. The project is expected to reduce raw materials cost, electricity consumption, and to balance upstream and downstream production facilities with the expected total cost reduction of US\$58.30 per tons of Hot Rolled Coil.
- Krakatau Steel is set to conduct groundbreaking ceremony for the construction of Hot Strip Mill #2 (HSM #2) on August 22, 2016. The mill, which costs US\$460 million and will provide additional capacity of 1.50 million tons per year, is scheduled to start its operations in Q1 2019 and is expected to increase Company's turnover as well as to improve product quality.
- Krakatau Steel through its subsidiary, PT Krakatau Daya Listrik (PT KDL), plans to build a 2 x 80 MW Coal Boiler power plant to increase electricity production and to reduce production cost. The project is currently in bidding process and is scheduled to start operations in Q1 2019.

**PT KRAKATAU STEEL (PERSERO) Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN INTERIM
Tanggal 30 Juni 2016
(Disajikan dalam ribuan Dolar AS,
kecuali dinyatakan lain)**

**PT KRAKATAU STEEL (PERSERO) Tbk
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of June 30, 2016
(Expressed in thousands of US Dollar,
unless otherwise stated)**

	30 Juni 2016/ June 30, 2016	Catatan/ Notes	31 Des. 2015/ Dec. 31, 2015	
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	250.515	2c,2e,2f,2g 4,9,34,38	132.589	Cash and cash equivalents
Investasi jangka pendek	1.024	2e,2g,5,34,38	-	Short-term investments
Kas dan deposito berjangka yang dibatasi penggunaannya	635	2c,2e,2f,2g 6,9,16,34	40.099	Restricted cash and time deposits
Piutang usaha		2e,2g,3,7,		Trade receivables
Pihak ketiga	88.409	16,23,34,38	115.574	Third parties
Pihak berelasi	68.482	2c,9	95.677	Related parties
Piutang lain-lain		2e,2g,8,		Other receivables
Pihak ketiga	5.017	19,34,38	5.497	Third parties
Pihak berelasi	12.324	2c,9	15.313	Related parties
Persediaan	422.235	2h,3,10,16,23	408.620	Inventories
Uang muka dan biaya dibayar di muka	62.872	2i,11	55.263	Advances and prepaid expenses
Pajak dibayar di muka	27.571	2t,20	23.658	Prepaid taxes
Total Aset Lancar	939.084		892.290	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Estimasi tagihan pajak	29.245	2t,20 2e,2g,2j,	42.341	Estimated claims for tax refund
Penyertaan saham	174.849	12,34	197.268	Investments in shares of stocks
Aset pajak tangguhan	114.163	2t,3,20	97.983	Deferred tax assets
Aset tetap	2.533.677	2k,3,13,16,23	2.356.409	Fixed assets
Properti investasi	2.912	2l,3,14	2.918	Investment properties
Aset lain-lain				Other assets
Piutang jangka panjang	2.442	2c,2g,15,34	9.969	Long-term receivables
Aset real estat	15.010	2m	13.944	Real estate assets
Aset yang tidak digunakan dalam operasi	910	2k,13	1.246	Assets not used in operations
Kas dan deposito berjangka yang dibatasi penggunaannya	38.085	2c,2e,2f,2g 23,34,38 2g,2k	34.447	Restricted cash and time deposits
Lain-lain	59.873	34,36,38	53.329	Others
Total Aset Tidak Lancar	2.971.166		2.809.854	Total Non-Current Assets
TOTAL ASET	3.910.250		3.702.144	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian interim terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian interim secara keseluruhan.

The accompanying notes to the interim consolidated financial statements form an integral part of these interim consolidated financial statements taken as a whole.

**PT KRAKATAU STEEL (PERSERO) Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN INTERIM (lanjutan)
Tanggal 30 Juni 2016
(Disajikan dalam ribuan Dolar AS,
kecuali dinyatakan lain)**

**PT KRAKATAU STEEL (PERSERO) Tbk
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of June 30, 2016
(Expressed in thousands of US Dollar,
unless otherwise stated)**

	30 Juni 2016/ June 30, 2016	Catatan/ Notes	31 Des. 2015/ Dec. 31, 2015	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
		2c,2e,2g, 6,7,9,10,13		
Pinjaman jangka pendek	895.838	16,34,38	1.143.888	Short-term loans
Utang usaha		2e,2g		Trade payables
Pihak ketiga	125.770	17,34,38	98.861	Third parties
Pihak berelasi	36.111	2c,9	53.196	Related parties
Utang lain-lain		2e,2g		Other payables
Pihak ketiga	46.182	18,34,38	19.734	Third parties
Pihak berelasi	4.270	2c,9	2.690	Related parties
Utang pajak	15.697	2t,3,20	10.013	Taxes payable
		2e,2g,		
Beban akrual	33.206	21,34,38	29.887	Accrued expenses
Liabilitas imbalan kerja jangka pendek	6.529	2g,2s,3,25	7.947	Short-term employee benefits liabilities
Uang muka penjualan dan lainnya	21.683	2c,2e,9, 22,38	25.592	Sales and other advances
Bagian pinjaman jangka panjang yang jatuh tempo dalam waktu satu tahun	49.641	2c,2e,2g,7, 9,10,13,23 34,38	65.372	Current maturities of long-term loans
Bagian liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun	7	2e,2g,24, 34,38	7	Current maturities of long-term liabilities
Total Liabilitas Jangka Pendek	1.234.934		1.457.187	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	729	2t,3,20	14	Deferred tax liabilities
Uang muka konstruksi, bagian jangka panjang	1.156	2f,22,38	2.038	Advances for construction, long-term portion
Pinjaman jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	799.929	2c,2e,2g, 7,9,10,13 23,34,38	405.489	Long-term loans, net of current maturities
Liabilitas jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	14.484	2e,2g,24, 34,38	13.158	Long-term liabilities, net of current maturities
Liabilitas imbalan kerja jangka panjang	43.622	2s,3,25	36.154	Long-term employee benefits liabilities
Total Liabilitas Jangka Panjang	859.920		456.853	Total Non-Current Liabilities
TOTAL LIABILITAS	2.094.854		1.914.040	TOTAL LIABILITIES

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DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN INTERIM (lanjutan)
Tanggal 30 Juni 2016
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**PT KRAKATAU STEEL (PERSERO) Tbk
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of June 30, 2016
(Expressed in thousands of US Dollar,
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	<u>30 Juni 2016/ June 30, 2016</u>	<u>Catatan/ Notes</u>	<u>31 Des. 2015/ Dec. 31, 2015</u>	
EKUITAS				EQUITY
EKUITAS YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK				EQUITY ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY
Modal saham				<i>Share capital</i>
Nilai nominal Rp500 (angka penuh) per saham				<i>Par value Rp500 (full amount) per share. Authorized capital -</i>
Modal dasar - 40.000.000.000 saham yang terdiri dari 1 saham Seri A Dwiwarna dan 39.999.999.999 saham Seri B				<i>40,000,000,000 shares which consist of 1 Series A Dwiwarna share and 39,999,999,999 Series B shares</i>
Modal ditempatkan dan disetor penuh - 15.775.000.000 saham yang terdiri dari 1 saham Seri A Dwiwarna dan 15.774.999.999 saham Seri B	855.968	27	855.968	<i>Issued and fully paid - 15,775,000,000 shares which consist of 1 Series A Dwiwarna share and 15,774,999,999 Series B shares</i>
Tambahan modal disetor, neto	116.263	1b,2p,28	116.263	<i>Additional paid-in capital, net</i>
Penghasilan komprehensif lain	1.271.244	2k,2s,13,15,25	1.166.640	<i>Other comprehensive income</i>
Saldo laba (akumulasi kerugian)				<i>Retained earnings (accumulated losses)</i>
Dicadangkan	146.834		146.834	<i>Appropriated</i>
Tidak dicadangkan	(576.349)		(504.705)	<i>Unappropriated</i>
Total Ekuitas Yang Dapat Diatribusikan Kepada Pemilik Entitas Induk	1.813.960		1.781.000	Total Equity Attributable to Owners of the Parent Entity
Kepentingan Nonpengendali	1.436		7.104	Non-controlling Interests
TOTAL EKUITAS	1.815.396		1.788.104	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	3.910.250		3.702.144	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian interim terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian interim secara keseluruhan.

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**PT KRAKATAU STEEL (PERSERO) Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN INTERIM
Untuk Periode Enam Bulan yang Berakhir pada
Tanggal 30 Juni 2016
(Disajikan dalam ribuan Dolar AS,
kecuali dinyatakan lain)**

**PT KRAKATAU STEEL (PERSERO) Tbk
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME
For the Six-Month Period Ended
June 30, 2016
(Expressed in thousands of US Dollar,
unless otherwise stated)**

**Periode Enam Bulan Yang Berakhir Pada Tanggal 30 Juni/
Six-Month Period Ended June 30**

	2016	Catatan/ Notes	2015 (Tidak Diaudit)/ (Unaudited)	
PENDAPATAN NETO	659.151	2c,2q,9, 30,40	677.238	NET REVENUES
BEBAN POKOK PENDAPATAN	(559.232)	2c,2k,2q,9, 31,40	(716.125)	COST OF REVENUES
LABA (RUGI) BRUTO	99.919		(38.887)	GROSS PROFIT (LOSS)
Beban penjualan	(15.805)	2c,2i,2k, 2q,2s,9,32	(14.542)	Selling expenses
Beban umum dan administrasi	(72.857)	2c,2i,2k, 2q,2s,9,32	(59.684)	General and administrative expenses
Laba pelepasan aset tetap	4.793	2k,13	-	Gain on disposal of fixed assets
Pendapatan lain-lain	20.487	2g,2q,12	12.078	Other income
Beban lain-lain	(9.844)	13,20	(2.648)	Other expenses
LABA (RUGI) OPERASI	26.693		(103.683)	OPERATING PROFIT (LOSS)
Bagian rugi dari entitas asosiasi	(38.234)	12	(51.654)	Share in loss of associates
Pendapatan keuangan	4.190		3.886	Finance income
Pajak terkait pendapatan keuangan	(701)		(777)	Tax relating to finance income
Laba (rugi) selisih kurs, neto	(32.878)	2e,2g,18	33.990	Gain (loss) on foreign exchange, net
Beban keuangan	(60.836)	16,23	(40.142)	Finance expense
RUGI SEBELUM PAJAK FINAL DAN BEBAN (MANFAAT) PAJAK PENGHASILAN	(101.766)		(158.380)	LOSS BEFORE FINAL TAX AND INCOME TAX EXPENSE (BENEFIT)
Pajak final	(1.960)	2t,20	(3.712)	Final tax
RUGI SEBELUM BEBAN (MANFAAT) PAJAK PENGHASILAN	(103.726)		(162.092)	LOSS BEFORE INCOME TAX EXPENSE (BENEFIT)
BEBAN (MANFAAT) PAJAK PENGHASILAN				INCOME TAX EXPENSE (BENEFIT)
Pajak kini	3.758		4.041	Current tax
Pajak tangguhan, neto	(14.203)		(28.515)	Deferred tax, net
Manfaat Pajak, Neto	(10.445)		(24.474)	Tax Benefit, Net
RUGI PERIODE BERJALAN	(93.281)		(137.618)	LOSS FOR THE PERIOD

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**PT KRAKATAU STEEL (PERSERO) Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN INTERIM (lanjutan)
Untuk Periode Enam Bulan yang Berakhir pada
Tanggal 30 Juni 2016
(Disajikan dalam ribuan Dolar AS,
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**PT KRAKATAU STEEL (PERSERO) Tbk
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF PROFIT
OR LOSS AND OTHER
COMPREHENSIVE INCOME (continued)
For the Six-Month Period Ended
June 30, 2016
(Expressed in thousands of US Dollar,
unless otherwise stated)**

**Periode Enam Bulan Yang Berakhir Pada Tanggal 30 Juni/
Six-Month Period Ended June 30**

	2016	Catatan/ Notes	2015 (Tidak Diaudit/ (Unaudited)	
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos-pos yang tidak akan direklasifikasi ke laba rugi				Items that will not be reclassified to profit or loss
Pengukuran kembali program imbalan pasti	(4.289)	2s	(3.170)	<i>Remeasurement of defined benefits program</i>
Surplus revaluasi aset tetap	113.040	2k,12,13	-	<i>Revaluation surplus of fixed assets</i>
Pajak penghasilan terkait pos-pos yang tidak akan direklasifikasi ke laba rugi	1.272		753	<i>Income tax relating to items that will not be reclassified to profit or loss</i>
Pos yang akan direklasifikasi ke laba rugi				Item that may be reclassified to profit or loss
Selisih kurs karena penjabaran laporan keuangan Entitas Anak dan Asosiasi, neto	10.550	2b,2j	(11.744)	<i>Difference in foreign currency translation of the financial statements of the Subsidiaries and Associates, net</i>
TOTAL PENGHASILAN (RUGI) KOMPREHENSIF PERIODE BERJALAN	27.292		(151.779)	TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE PERIOD
RUGI PERIODE BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				LOSS FOR THE PERIOD ATTRIBUTABLE TO:
Pemilik entitas induk	(87.545)	33	(134.932)	<i>Owners of the parent entity</i>
Kepentingan nonpengendali	(5.736)	2b,26	(2.686)	<i>Non-controlling interests</i>
TOTAL	(93.281)		(137.618)	TOTAL
TOTAL PENGHASILAN (RUGI) KOMPREHENSIF PERIODE BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE PERIOD ATTRIBUTABLE TO:
Pemilik entitas induk	32.960		(149.116)	<i>Owners of the parent entity</i>
Kepentingan nonpengendali	(5.668)	2b,26	(2.663)	<i>Non-controlling interests</i>
TOTAL	27.292		(151.779)	TOTAL
RUGI PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (dalam Dolar AS penuh)	(0,0055)	2u,33	(0,0086)	BASIC LOSS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY (in full US Dollar amount)

Catatan atas laporan keuangan konsolidasian interim terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian interim secara keseluruhan.

The accompanying notes to the interim consolidated financial statements form an integral part of these interim consolidated financial statements taken as a whole.

**PT KRAKATAU STEEL (PERSERO) Tbk
DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS KONSOLIDASIAN INTERIM
Untuk Periode Enam Bulan yang Berakhir pada
Tanggal
30 Juni 2016
(Disajikan dalam ribuan Dolar AS,
kecuali dinyatakan lain)**

**PT KRAKATAU STEEL (PERSERO) Tbk
AND ITS SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENT OF
CASH FLOWS
For the Six-Month Period Ended
June 30, 2016
(Expressed in thousands of US Dollar,
unless otherwise stated)**

Periode Enam Bulan Yang Berakhir Pada Tanggal 30 Juni/
Six-Month Period Ended June 30

	2016	Catatan/ Notes	2015 (Tidak Diaudit)/ (Unaudited)	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	759.657		803.183	Receipts from customers
Pembayaran kepada pemasok	(579.932)		(648.282)	Payments to suppliers
Pembayaran kepada karyawan	(83.941)		(55.571)	Payments to employees
Pembayaran beban usaha dan lainnya	(28.270)		(26.333)	Payments for operating expenses and others
Penerimaan dari tagihan pajak	20.880		2.247	Claims for tax refund received
Penerimaan dari pendapatan bunga	4.414		2.920	Interest income received
Pembayaran untuk pajak	(13.660)		(94.868)	Payments for taxes
Pembayaran untuk beban bunga dan beban bank	(8.786)		(4.903)	Payments for interest and bank charges
Kas neto yang diperoleh dari (digunakan untuk) aktivitas operasi	70.362		(21.607)	Net cash provided by (used in) operating activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Penarikan (penempatan) kas dan deposito berjangka yang dibatasi penggunaannya	35.826		(14.775)	Withdrawal (placement) of restricted cash and time deposits
Hasil dari penjualan aset tetap dan aset tidak digunakan dalam operasi	433		-	Proceeds from sale of fixed assets and assets not used in operations
Penerimaan dividen kas	218	12	354	Cash dividends received
Penambahan aset tetap dan properti investasi	(48.879)	13, 14	(116.038)	Purchase of fixed assets and investment property
Penambahan penyertaan pada saham	(13.956)	12	(10.559)	Additional investments in shares of stock
Penempatan investasi jangka pendek	(1.024)	5	(40.078)	Placement of short-term investments
Kas neto yang digunakan untuk aktivitas investasi	(27.382)		(181.096)	Net cash used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan pinjaman jangka panjang	386.496		123.173	Proceeds from long-term loans
Penerimaan (pembayaran) pinjaman jangka pendek, neto	(248.051)	16	56.848	Proceeds from (repayments of) short-term loans, net
Pembayaran untuk beban bunga	(51.944)		(40.269)	Payments for interest
Pembayaran pinjaman jangka panjang	(7.787)		(38.372)	Repayments of long-term loans
Kas neto yang diperoleh dari aktivitas pendanaan	78.714		101.380	Net cash provided by financing activities
KENAIKAN (PENURUNAN) NETO KAS DAN SETARA KAS	121.694		(101.323)	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL PERIODE	132.589	4	236.689	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD
Dampak perubahan selisih kurs	(3.768)		(1.332)	Effect of foreign exchange rate changes
KAS DAN SETARA KAS AKHIR PERIODE	250.515	4	134.034	CASH AND CASH EQUIVALENTS AT END OF PERIOD

Catatan atas laporan keuangan konsolidasian interim terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian interim secara keseluruhan.

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